

[No Hearing Required]

8. No response and request for hearing was timely served on Movant(s) via Notice of Electronic Filing, or at the street address, email address, or facsimile number specified in the notice of motion.

9. Based on the foregoing, and pursuant to LBR 9013-1(o), a hearing is not required.

Movant(s) requests that the court grant the motion and enter an order without a hearing.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

Date: 12/20/2023

/s/ D. Edward Hays

Signature

D. Edward Hays

Printed name

EXHIBIT 1

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RICHARD A. MARSHACK

7
8 UNITED STATES BANKRUPTCY COURT
9
10 CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION

10 In re
11 THE LITIGATION PRACTICE GROUP P.C.,
12 Debtor.

Case No. 8:23-bk-10571-SC

Chapter 11

APPLICATION BY CHAPTER 11
TRUSTEE TO EMPLOY OMNI AGENT
SOLUTIONS AS CLAIMS AND
NOTICING AGENT; MEMORANDUM OF
POINTS AND AUTHORITIES;
DECLARATIONS OF BRIAN OSBORNE
AND RICHARD A. MARSHACK IN
SUPPORT

[NO HEARING REQUIRED]

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EXHIBIT 1

1 TO THE HONORABLE SCOTT C. CLARKSON, UNITED STATES BANKRUPTCY COURT
2 JUDGE, THE OFFICE OF THE UNITED STATES TRUSTEE AND ALL INTERESTED
3 PARTIES:

4 Richard A. Marshack, in his capacity as Chapter 11 Trustee (“Trustee”) for the bankruptcy
5 estate (“Estate”) of The Litigation Practice Group P.C. (“Debtor”), respectfully submits this
6 application (“Application”), pursuant to 28 U.S.C. § 156(c), 11 U.S.C. §§ 105(a) and 327(a), and
7 Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (“FRBP”), and Rule 2014-1 of
8 the Local Bankruptcy Rules of the United States Bankruptcy Court for the Central District of
9 California (“LBR”), for entry of an order, authorizing Trustee to retain and employ Omni Agent
10 Solutions (“Omni”) as the claims and noticing agent (“Claims and Noticing Agent”) for Trustee,
11 effective as of November 10, 2023 (the “Effective Date”), to, among other things, (i) distribute
12 required notices to parties in interest, (ii) receive, maintain, docket and otherwise administer the
13 proofs of claim filed in the Debtor’s chapter 11 case, and (iii) provide such other administrative
14 services – as required by the Trustee and/or the Official Committee of Unsecured Creditors
15 (“Committee”) – that would fall within the purview of services to be provided by the Clerk’s office.
16 In further support of this Application, Trustee respectfully state as follows:

17 **1. Statement of Facts**

18 Debtor was a law firm that provided consumer debt resolution services servicing more than
19 50,000 customers across the United States, with annual revenues estimated to total \$150,000,000 in
20 2022.

21 On March 20, 2023, Debtor filed a voluntary petition under Chapter 11 of Title 11 of the
22 United States Code, initiating bankruptcy Case No. 8:23-bk-10571-SC in the United States
23 Bankruptcy Court for the Central District of California, Santa Ana Division (“Bankruptcy Case”).

24 On March 30, 2023, as Dk. No. 21, the United States Trustee filed a motion to dismiss or
25 convert the case under 11 U.S.C. § 1112(b) for failure to comply with the U.S. Trustee guidelines
26 and requirements for a chapter 11 case. No opposition to the motion was filed.

27 On May 3, 2023, a hearing was held on the motion to dismiss or convert. At the hearing, the
28 Court directed the U.S. Trustee to appointment a Chapter 11 Trustee in this case. Richard A.

1 Marshack was appointed as the Chapter 11 trustee of the Debtor's estate.

2 On August 4, 2023, Trustee closed a sale of substantial assets. Between the sales proceeds
3 and other projected recoveries, Trustee anticipates having funds from which distributions to
4 creditors can be made.

5 To date, there have been over 1,600 proofs of claim filed and there is not yet a claims bar
6 deadline. Trustee believes employment of a claims and noticing agent is thus in the best interests of
7 the estate and will reduce administrative costs.

8 **2. Basis for Relief Requested**

9 11 U.S.C. § 327(a) provides, in relevant part, that a Trustee, "with the court's approval, may
10 employ . . . professional persons, that do not hold or represent an interest adverse to the estate, and
11 that are disinterested persons, to represent or assist" the debtor in fulfilling its duties under the
12 Bankruptcy Code. 11 U.S.C. § 327(a). Moreover, Rule 2014(a) of the Federal Rules of Bankruptcy
13 Procedure ("FRBP") requires, in relevant part, that an application for retention include:

14 [S]pecific facts showing the necessity for the employment, the name of the
15 [firm] to be employed, the reasons for the selection, the professional services
16 to be rendered, any proposed arrangement for compensation, and, to the best
17 of the applicant's knowledge, all of the [firm]'s connections with the debtor,
18 creditors, any other party in interest, their respective attorneys and
19 accountants, the United States trustee, or any person employed in the office of
20 the United States trustee.

21 Fed. R. Bankr. P. 2014.

22 Further, FRBP 2002 governs the notices that must be provided to creditors and other parties
23 in interest in bankruptcy cases. Indeed, the Rule authorizes the Court to direct that some person other
24 than the Clerk of the Court give notice of the matters arising in a debtor's bankruptcy case. 28 U.S.C.
25 § 156(c), which governs the staffing and expenses of bankruptcy courts, states:

26 Any court may utilize facilities or services, either on or off the court's
27 premises, which pertain to the provision of notices, dockets,
28 calendars, and other administrative information to parties in cases filed

under the provisions of title 11, United States Code, where the costs of such facilities or services are . . . are not charged to the United States.

The utilization of such facilities or services shall be subject to such conditions and limitations as the pertinent circuit council may prescribe.

28 U.S.C. § 156(c).

Given the size of the Debtor's creditor body, it would be impracticable and inefficient for Trustee, the Committee, and the Court to undertake the task of sending notices to the creditors and other parties in interest. Moreover, appointing Omni to maintain a claims register and process claims and ballots will greatly decrease the costs and burdens of administering the Debtor's case and will improve the accuracy and efficiency of the noticing, claims allowance, and solicitation processes. In light of the foregoing, Trustee concluded that a claims and noticing agent was necessary to assist Trustee in the administration of the Bankruptcy Case. Trustee considered proposals from other noticing agents and believes that Omni is best suited to provide the necessary services. Thus, by this Application, Trustee requests entry of an order, authorizing him to retain and employ Omni as the Administrative Agent in the Bankruptcy Case. As set forth below, all requirements of FRBP 2014 are satisfied.

3. Omni's Qualifications¹

Omni is one of the country's leading chapter 11 administrators, with significant expertise in noticing, claims administration, soliciting, balloting, and facilitating other administrative aspects of chapter 11 cases. Omni has substantial experience in matters of this size and complexity. Omni has acted as an administrative agent and/or official claims and noticing agent in numerous recent chapter 11 cases filed in this district and other districts nationwide. Omni's cases include: *In re The Roman Catholic Archbishop of San Francisco*, Case No. 23-30564 (Bankr. N.D. Cal 2013); *In re Shift Technologies, Inc.*, Case No. 23-30687 (Bankr. N.D. Cal. 2023) *San Benito Health Care district dba Hazel Hawkins Memorial Hospital*, Case No. 23-50544 (Bankr. N.D. Cal. 2023 ; *In re Zetta Jet USA, Inc. and Zetta Jet PTE, Ltd.*, Case Nos. 2:17-bk-21386 (SK) and 2:17-bk-21387(SK) (Bankr. C.D.

¹ See, Declaration of Brian Osborne ("Osborne Dec."), ¶¶1-3.

1 Cal. 2017); *In re Fairway Grp. Holdings Corp.*, Case No. 20-10161 (JLG) (Bankr. S.D.N.Y. Mar. 3,
2 2020); *In re Juno, USA, LP*, Case No. 19-12484 (MFW) (Bankr. D. Del. Dec. 17, 2019); *In re PES*
3 *Holdings, LLC*, Case No. 19-11626 (KG) (Bankr. D. Del. Aug. 20, 2019); *In re GUE Liquidation*
4 *Cos. (f/k/a FTD Cos.)*, Case No. 19-11240 (LSS) (Bankr. D. Del. July 1, 2019); *In re Hexion*
5 *Holdings LLC*, Case No. 19-10684 (KG) (Bankr. D. Del. May 1, 2019); *In re Brookstone Holdings*
6 *Corp.*, Case No. 18-11780 (BLS) (Bankr. D. Del. Aug. 24, 2018); *In re Ensequence, Inc.*, Case No.
7 18-10182 (KG) (Bankr. D. Del. Feb. 21, 2018); *In re Charming Charlie Holdings Inc.*, Case No. 17-
8 12906 (CSS) (Bankr. D. Del. Dec. 13, 2017); *In re Answers Holdings, Inc.*, Case No. 17-10496
9 (SMB) (Bankr. S.D.N.Y. Mar. 10, 2017); *In re Nasty Gal Inc*, Case No. 2:16-bk-24862 (BB) ([LIST
10 COURT] 2016).

11 Trustee selected Omni to perform the Administrative Services (as defined below) because of
12 Omni's experience, reputation, and the competitiveness of its fees. Trustee submits that using Omni
13 to provide the Administrative Services has provided and will continue to provide the most cost-
14 effective and efficient administration of these cases. Accordingly, Trustee believes that Omni is
15 qualified to provide the Administrative Services and that Omni's retention in such capacity is in the
16 best interests of the Debtor's estate, its creditors and other parties in interest. In sum, Trustee seeks
17 entry of an order authorizing Omni to function as claims, noticing and balloting agent to, among
18 other things: (i) serve as the Court's noticing agent to mail notices to the Debtor's creditors and
19 parties in interest, (ii) provide computerized claims, objection and balloting database services, (iii)
20 provide expertise, consultation and assistance in claim and ballot processing and with other
21 administrative information with respect to the Bankruptcy Case, (iv) receive, maintain, docket and
22 otherwise administer the proofs of claim filed in the Bankruptcy Case, and (v) provide such other
23 administrative services – as required by the Trustee and/or the Committee that would fall within the
24 purview of services to be provided by the Clerk's office: (

25 **4. Scope of Services**

26 Pursuant to the Proposal, *infra*, Trustee proposes that Omni provide certain bankruptcy
27 professional services that may be outside the scope of 28 U.S.C. § 156(c) ("Administrative
28 Services"), potentially including, without limitation, the following:

- 1 1. Prepare and/or serve required notices in this Bankruptcy Case, including
 - 2 a. A notice of claims bar date;
 - 3 b. Notices of objections to claims;
 - 4 c. Notices of transfer of claims;
 - 5 d. Notices of any hearings on a disclosure statement and confirmation of a
 - 6 chapter 11 plan;
 - 7 e. Notice of the effective date of any chapter 11 plan; and
 - 8 f. Such other miscellaneous Notices as Trustee, the Committee or the Court may
 - 9 deem necessary or appropriate for an orderly administration of this
 - 10 Bankruptcy Case.
- 11 2. Maintain an official copy of the Debtor's list of creditors, listing the Debtor's known
- 12 creditors and the amounts owed thereto;
- 13 3. Maintain (a) a list of potential creditors and other parties-in-interest and (b) a "core"
- 14 mailing list consisting of all parties described in Bankruptcy Rule 2002 and those parties that have
- 15 filed a notice of appearance under Bankruptcy Rule 9010 (the "Master Mailing Matrix"); update said
- 16 lists and make said lists available upon request by a party-in-interest or the Clerk;
- 17 4. Within five business days after the service of a particular notice, file with the Clerk's
- 18 Office a declaration of service that includes (i) an alphabetical list of persons on whom Omni served
- 19 the notice, along with their addresses (subject to any orders concerning the confidentiality of certain
- 20 patient information), and (ii) the date and manner of service;
- 21 5. Maintain a post office box or address for the purpose of receiving claims and returned
- 22 mail, and process all mail received;
- 23 6. Process all proofs of claim received, including those received by the Clerk's office,
- 24 check said processing for accuracy, and maintain the original proofs of claim in a secure area;
- 25 7. Maintain copies of all proofs of claim filed in this case at a location other than where
- 26 the originals are maintained;
- 27 8. Maintain an official claims register for each debtor (the "Claims Register") in this
- 28 case by docketing all proofs of claim and proofs of interest in a claims database that includes the

1 following information for each such claim or interest asserted:

- 2 a. The name and address of the claimant or interest holder and any agent thereof,
3 if the proof of claim or proof of interest was filed by an agent, and the entity
4 against which such claim was filed;
5 b. The date that the proof of claim or proof of interest was received by Omni
6 and/or the Court;
7 c. The claim number assigned to the proof of claim or proof of interest; and
8 d. The asserted amount and classification of the claim.

9 9. Implement necessary security measures to ensure the completeness and integrity of
10 the claims register as approved by the Clerk of the Court;

11 10. Periodically audit the claims information to assure the Clerk's Office that the claims
12 information is being appropriately and accurately recorded in the official claims register;

13 11. Allow the Clerk's Office to independently audit the claims information during regular
14 business hours;

15 12. Furnish a notice to all potential creditors of the last date for the filing of proofs of
16 claim and a form for the filing of a proof of claim, after such notice and form are approved by the
17 Court, and notify said potential creditors of the existence, amount, and classification of their
18 respective claims as set forth in the list of creditors, which may be effected by inclusion of such
19 information (or the lack thereof, in cases where the list of creditors indicate no debt due to the
20 subject party) on a customized proof of claim form provided to potential creditors;

21 13. Transmit to the Clerk's Office a copy of the claims register on a weekly basis or at
22 such other times as the Clerk's Office may direct;

23 14. Relocate, by messenger or overnight delivery, all of the court-filed proofs of claim to
24 the offices of Omni, not less than weekly;

25 15. Maintain an up-to-date mailing list for all entities that have filed proofs of claim or
26 proofs of interest and make such list available upon request to the Clerk's Office or any party in
27 interest;

28

1 16. Provide the public and the Clerk's Office access to copies of the proofs of claim or
2 proofs of interest filed in this chapter 11 case without charge on a case-specific website maintained
3 by Omni;

4 17. Allow the Clerk's Office to inspect Omni's premises at any time during regular
5 business hours;

6 18. Record all transfers of claims pursuant to Bankruptcy Rule 3001(e) and provide
7 notice of such transfers as required by Bankruptcy Rule 3001(e);

8 19. Assist in the dissemination of information to the public and respond to requests for
9 administrative information regarding this Bankruptcy Case, as directed by Trustee, the Committee or
10 the Court, including through the use of a case website, voicemail system, and/or call center;

11 20. If the case is dismissed, contact the Clerk's Office within three (3) days of the notice
12 to Omni of entry of the order dismissing the case;

13 21. Within seven (7) days of notice to Omni of the entry of an order closing this
14 Bankruptcy Case, provide to the Court the final version of the Claims Registers as of the date
15 immediately before the close of the case;

16 22. At the close of this Bankruptcy Case, box and transport all original documents, in
17 proper format, as provided by the Clerk's office, to any location requested by the Clerk's office;

18 23. Comply with applicable federal, state, municipal and local statutes, ordinances, rules,
19 regulations, orders and other requirements;

20 24. Promptly comply with such further conditions and requirements as the Clerk's Office
21 or the Court may at any time prescribe; and

22 25. Provide such other claims processing, noticing, and related administrative services as
23 may be requested from time to time by Trustee, which may include the creation of centralize website
24 for creditors.

25 In addition to the foregoing, in accordance with the Proposal and to the extent requested by
26 Trustee, Omni shall assist Trustee with, among other things, (a) data collection and processing required
27 for, among other things the reconciliation and resolution of claims; (b) the development and
28 maintenance of the Debtor's Master Mailing Matrix, and (c) the preparation, mailing and tabulation of

1 ballots for the purpose of voting to accept or reject a chapter 11 plan.

2 Notwithstanding the relief requested herein and the services proposed to be provided by Omni,
3 except for Trustee, any party submitting a particular pleading or other document with the Court shall
4 be responsible for all noticing and service functions relevant to the particular matters as may be
5 required under applicable rules and shall file with the Clerk's Office a declaration of service regarding
6 such noticing and service. In addition, except for Trustee's attorneys, the attorney submitting a
7 proposed order or judgment shall serve copies upon all parties entitled to receive notice of entry of the
8 order or judgment as soon as practicable and shall be responsible for photocopying the conformed
9 copies in order to relieve the Clerk's Office of the large burden of photocopying these orders.

10 Notwithstanding the foregoing, Omni may, with Trustee's consent, provide services to any official
11 committee, such as mailing or web site creation/maintenance.

12 To summarize, Trustee proposes that Omni provide certain bankruptcy professional services
13 that fall into the following general categories:

- 14 (a) assisting with, among other things, solicitation, balloting, tabulation, and calculation
15 of votes, if necessary, as well as preparing any appropriate reports, as required in
16 furtherance of confirmation of any chapter 11 plan;
- 17 (b) generating an official ballot certification and testifying, if necessary, in support of the
18 ballot tabulation results for any chapter 11 plan(s) in these cases;
- 19 (c) managing any distributions pursuant to any confirmed chapter 11 plan in these
20 chapter 11 cases; and
- 21 (d) providing such other claims processing, noticing, solicitation, balloting, and
22 administrative services described in the Proposal, but not included in this Application,
23 as may be requested from time to time by Trustee, the Court, or the Office of the
24 Clerk of the Court.

25 See, Declaration of Richard A. Marshack ("Marshack Dec."), ¶6.

26 **5. Professional Compensation**

27 Subject to the Court's approval, Trustee proposes to compensate Omni for the Administrative
28 Services set forth above in accordance the rate structure attached to this Application as **Exhibit 1**

1 (“Proposal”). *See* Declaration of Brian Osborne (“Osborne Dec.”). Trustee respectfully submits that
2 Omni’s rates are competitive and comparable to the rates that Omni’s competitors charge for similar
3 services. *Id.*, Ex. 1, pp. 2, 14-16. Furthermore, Trustee believes that Omni’s rates are reasonable
4 given the quality of Omni’s services and its prior bankruptcy expertise. In connection with providing
5 the Administrative Services, Omni will seek reimbursement from the Estate for reasonable expenses
6 in accordance with the terms of the Proposal. Importantly, Trustee has negotiated a 10% discount on
7 the standard hourly rates. *Id.*, Ex. 1, p. 2.

8 Notwithstanding anything to the contrary in this Application, Omni will apply for
9 compensation and reimbursement of expenses incurred in connection with the services it provides
10 pursuant to this Application as the Claims and Noticing Agent in this case, subject to Court approval
11 and in accordance with the procedures set forth in 11 U.S.C. §§ 330 and 331, applicable Bankruptcy
12 Rules, applicable LBRs, any guidelines (“U.S. Trustee Guidelines”) established by the U.S. Trustee,
13 and further orders of this Court.

14 **6. Omni’s Disinterestedness²**

15 Omni has represented to Trustee that, to the best of its knowledge, and except as set forth in
16 the Osborne Declaration, neither Omni nor any of its professional personnel have any relationship
17 with the Debtors that would impair Omni’s ability to serve as the Claims and Noticing Agent. To the
18 extent that Omni or its personnel have, or may have had, relationships with certain of the Debtor’s
19 creditors, as described in the Osborne Declaration, Omni has represented to Trustee that those
20 matters are completely unrelated to this chapter 11 case.

21 Moreover, in connection with its retention as the Claims and Noticing Agent, Omni
22 represents in the Osborne Declaration, among other things, that Omni is a “disinterested person” as
23 that term is defined in 11 U.S.C. § 101(14), in that Omni and its professional personnel:

- 24 (a) are not creditors, equity security holders, or insiders of the Debtor;
- 25 (b) are not, and were not, within two years before the date of the filing of these
26 chapter 11 cases, directors, officers, or employees of the Debtor;

27
28 ² *See* Osborne Dec., ¶¶3-10.

1 and

2 (c) do not have an interest materially adverse to the interests of the Debtor's estate or any
3 class of creditors or equity security holders, by reason of any direct or indirect
4 relationship to, connection with, or interest in, the Debtor.

5 Omni will supplement its disclosure to the Court if any facts or circumstances are discovered
6 that would require such additional assistance.

7 **7. Notice**


8 Notice of this Application will be provided to (i) the U.S. Trustee; (ii) counsel to the Official
9 Committee of Unsecured Creditors; and (iii) any party that has requested notice pursuant to FRBP
10 2002. Trustee submits that, in light of the nature of the relief requested herein, no other or further
11 notice need be given.

12 **8. Conclusion**

13 WHEREFORE, Trustee respectfully request that the Court enter the Proposed Order,
14 substantially in the form attached hereto, granting the relief requested herein and any further relief
15 the Court may deem just and proper.

16
17 DATED: November ²², 2023

Respectfully submitted,

18
19 By: 
20 RICHARD A. MARSHACK
Chapter 11 Trustee for the Bankruptcy Estate of
THE LITIGATION PRACTICE GROUP P.C.

21
22 DATED: November 22, 2023

MARSHACK HAYS LLP

23
24 By: */s/ Laila Masud*
25 D. EDWARD HAYS
26 LAILA MASUD
Attorneys for Chapter 11 Trustee,
27 RICHARD A. MARSHACK
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Declaration of Brian Osborne

I, BRIAN OSBORNE, say and declare as follows:

1. I am the President and Chief Executive Officer of Omni Agent Solutions (“Omni”), a chapter 11 administrative services firm, with offices located at 1120 Avenue of the Americas, 4th Floor, New York, New York 10036 and 5955 De Soto Avenue, Woodland Hills, CA 91367.³

Except as otherwise noted, I have personal knowledge of the matters set forth herein and, if called and sworn as a witness, I could and would testify competently thereto.⁴

2. Omni is one of the country’s leading chapter 11 administrators, with significant experience in noticing, claims administration, solicitation, balloting, and facilitating other administrative aspects of chapter 11 cases. Omni has substantial experience in matters of this size and complexity. Omni has acted as an administrative agent and/or official claims and noticing agent in numerous chapter 11 cases pending in this district and other districts nationwide. Omni’s cases include: *In re Fairway Grp. Holdings Corp.*, Case No. 20-10161 (JLG) (Bankr. S.D.N.Y. Mar. 3, 2020); *In re Juno, USA, LP*, Case No. 19-12484 (MFW) (Bankr. D. Del. Dec. 17, 2019); *In re PES Holdings, LLC*, Case No. 19-11626 (KG) (Bankr. D. Del. Aug. 20, 2019); *In re GUE Liquidation Cos. (f/k/a FTD Cos.)*, Case No. 19-11240 (LSS) (Bankr. D. Del. July 1, 2019); *In re Hexion Holdings LLC*, Case No. 19-10684 (KG) (Bankr. D. Del. May 1, 2019); *In re Brookstone Holdings Corp.*, Case No. 18-11780 (BLS) (Bankr. D. Del. Aug. 24, 2018); *In re Ensequence, Inc.*, Case No. 18-10182 (KG) (Bankr. D. Del. Feb. 21, 2018); *In re Charming Charlie Holdings Inc.*, Case No. 17-12906 (CSS) (Bankr. D. Del. Dec. 13, 2017); *In re Answers Holdings, Inc.*, Case No. 17-10496 (SMB) (Bankr. S.D.N.Y. Mar. 10, 2017); *In re Zetta Jet USA, Inc. and Zetta Jet PTE, Ltd.*, Case Nos. 2:17-bk-21386 (SK) and 2:17-bk-21387(SK)(2017); *In re Nasty Gal Inc*, Case No. 2:16-bk-24862 (BB) (2016). Accordingly, I believe that Omni is qualified to act the Administrative Agent in this chapter 11 case.

³ All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

⁴ Certain of the disclosures herein relate to matters within the knowledge of other professionals at Omni and are based on information provided by them.

1 3. Omni is a “disinterested person” as that term is defined in section 101(14) of the
2 Bankruptcy Code, in that Omni and its professional personnel:

- 3 (a) are not creditors, equity security holders, or insiders of the Debtor;
4 (b) are not, and were not, within two years before the date of the filing of these
5 chapter 11 cases, directors, officers, or employees of the Debtor; and
6 (c) do not have an interest materially adverse to the interests of the Debtor’s
7 estate or any class of creditors or equity security holders, by reason of any
8 direct or indirect relationship to, connection with, or interest in, the Debtor.

9 4. If Omni’s proposed retention is approved by the Court, Omni will not accept any
10 engagement or perform any service for any entity or person related to these cases, other than the
11 Debtor, without the prior approval of the Court. Omni may, however, provide professional services
12 to entities or persons that may be creditors or parties in interest in these cases, which services do not
13 relate to, or have any direct connection with, this case or the Debtor.

14 5. Omni represents that:

- 15 (a) it will not consider itself employed by the United States government and shall
16 not seek any compensation from the United States government in its capacity
17 as the Administrative Agent;
18 (b) by accepting employment in these chapter 11 cases, Omni waives any right to
19 receive compensation from the United States government in its capacity as the
20 Administrative Agent;
21 (c) in its capacity as the Administrative Agent, Omni will not be an agent of the
22 United States and will not act on behalf of the United States; and
23 (d) Omni will not employ any past or present employees of the Debtor in
24 connection with its work as the Administrative Agent in these chapter 11
25 cases.

26 6. In connection with the preparation of the Application, I caused to be submitted for
27 review by Omni’s conflicts system the names of all known potential parties in interest in these
28 chapter 11 cases. The results of the conflict check were compiled and reviewed by employees of

1 Omni, under my supervision. At this time, Omni is not aware of any relationship that would present
2 a disqualifying conflict of interest. Should Omni discover any new relevant factors or relationships
3 bearing on the matters described herein during the period of its retention, Omni will use reasonable
4 best efforts to promptly file a supplemental declaration.

5 7. To the best of my knowledge, upon reasonable inquiry, neither I nor any professional
6 of the Omni team that is providing services to the Debtor, is a creditor of the Debtor.

7 8. To the best of my knowledge, neither Omni nor any of its personnel have any
8 relationship with the Debtor that would impair Omni's ability to serve as the Claims and Noticing
9 Agent. Omni has, and will continue to represent clients in matters unrelated to these cases. In
10 addition, Omni has had, and will continue to have, relationships in the ordinary course of its
11 business with certain vendors, professionals, and other parties in interest that may be involved in the
12 Debtor's chapter 11 case in matters unrelated to this case.

13 9. Omni and its personnel in their individual capacities regularly utilize the services of
14 law firms, accounting firms, and financial advisors. Such firms engaged by Omni or its personnel
15 may appear in this chapter 11 case representing the Estate, Debtor or other parties-in-interest. All
16 engagements where such firms represent Omni or its personnel in their individual capacities are
17 unrelated to this chapter 11 case. Accordingly, to the best of my knowledge, Omni and each of its
18 employees are "disinterested persons," as that term is defined in 11 U.S.C. § 101(14), and neither
19 Omni nor any of its employees hold or represent an interest adverse to the Debtor's estate on any
20 matter for which Omni will be employed.

21 10. If any new facts or relationships are discovered, Omni will supplement its disclosure
22 to the Court.

23 11. Subject to the Court's approval, the Estate has agreed to compensate Omni for
24 professional services rendered pursuant to 28 U.S.C. § 156(c) and 11 U.S.C. § 327(a) in connection
25 with this Bankruptcy Case according to the terms and conditions of the Proposal. As referenced in
26 the Application and attached Proposal, Trustee and Omni have agreed to a pricing schedule and a
27 10% discount on its standard hourly rates. A true and correct copy of the Proposal is attached as
28 **Exhibit 1**. Payments are to be based upon the submission of Omni's relevant applications in

1 accordance with the U.S. Trustee Guidelines.

2 12. The services provided by Omni will be administrative in nature, and Omni will not
3 provide services in the nature of legal representation and/or advice to Trustee.

4
5 I declare under penalty of perjury under the laws of the United States that the foregoing is
6 true and correct. Executed on November 22, 2023.

7 
8 BRIAN OSBORNE
9 President and Chief Executive Officer
10 OMNI AGENT SOLUTIONS
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Declaration of Richard A. Marshack

I, RICHARD A. MARSHACK, say and declare as follows:

1. I am an individual over 18 years of age and competent to make this Declaration.

2. If called upon to do so, I could and would competently testify as to the facts set forth in this Declaration.

3. I am the duly appointed Chapter 11 Trustee ("Trustee") of the Bankruptcy Estate ("Estate") of The Litigation Practice Group P.C. ("Debtor").

4. The facts set forth below are true of my personal knowledge.

5. I make this Declaration in support of my Application by Chapter 11 Trustee to Employ Omni Agent Solutions ("Omni") as the Estate's Claims and Noticing Agent ("Application").

6. Pursuant to the Proposal attached to the Declaration of Brian Osborne, I propose that Omni provide certain bankruptcy professional services that may be outside the scope of 28 U.S.C. § 156(c) ("Administrative Services"), including, without limitation, the following:

a. assisting with, among other things, solicitation, balloting, tabulation, and calculation of votes, if necessary, as well as preparing any appropriate reports, as required in furtherance of confirmation of any chapter 11 plan;

b. generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in these cases;

c. managing any distributions pursuant to any confirmed chapter 11 plan in these chapter 11 cases; and

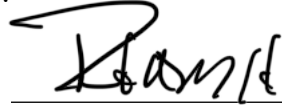
d. providing such other claims processing, noticing, solicitation, balloting, and administrative services described in the Proposal, but not included in the Application, as may be requested from time to time by me, my agents, the Court, or the Office of the Clerk of the Court.

7. I solicited proposals from other claims and noticing agents, including but not limited to KCC. After consideration, I have selected and believe that Omni is well-qualified to serve as Claims and Noticing Agent as set forth in the Application. To that end, I have negotiated a 10% discount on its standard hourly rates.

///

1 8. I believe that it is in the best interest of the Estate and that there is good cause to
2 employ the Omni as my Claims and Noticing Agent given that there will likely be thousands of
3 claims filed against the Estate.

4 I declare under penalty of perjury under the laws of the United States that the foregoing is
5 true and correct. Executed on November 22, 2023.



RICHARD A. MARSHACK

EXHIBIT 1



EXHIBIT 1, PAGE18

Executive Summary



Thank you for the opportunity to provide this proposal. We are confident you will find that our complex case expertise, confidentiality protocols, case professionals, secure technology, strategic communication offerings, cost effective rates, and other relevant administrative agent experience, make us exceptionally qualified to assist your company.

It is our understanding that you have been appointed as the chapter 11 trustee (the "Trustee") in the case of Litigation Practice Group P.C. (the "Debtor"), currently pending in the U.S. Bankruptcy Court for the Central District of California, Santa Ana Division. We further understand that the Debtor, a law firm specializing in debt relief, bankruptcy, and litigation matters, has over 13,000 clients and \$148 million in total debt, \$141 million of which is unsecured. Finally, we understand that in your role as the Trustee, you will conduct a thorough examination of the Debtor's books and records to ultimately determine the best course of action to maximize the return to the Debtor's chapter 11 estate.

This proposal provides a brief overview of:

- Who we are
- What Makes Us Different
- Team Leadership
- Case Administration Services
- State of the Art Technology
- Relevant Case Expertise
- 2023 Fee Structure

For the purposes of this proposal, Omni will provide the Trustee with a ten (10%) percent discount on its standard hourly rates. There should never be a need to sacrifice your choice of claims agent because of pricing. We are available at anytime to answer questions or provide additional information.

Thank you again for the opportunity.

Brian Osborne
President and CEO

Paul Deutch
Executive Vice President

Alison Miller
Senior Vice President

Who We Are



Omni Agent Solutions is an essential partner for your legal administration.

We are a forward-thinking information management company focused on providing professional administrative services and technology solutions to simplify complex bankruptcy case administration. Designed with the restructuring professional in mind, our new platform is modern, mobile and intuitively user friendly, and provides a complete set of administrative tools for all other court-appointed restructuring professionals.

The future of our industry is in the flexibility of our technology and the customization of information management. Our new state of the art system is built to manage data from inception to distribution with seamless flexibility and integration with our clients, their professionals and the public. Importantly, our platform has been meticulously curated by our experienced team of professionals who have decades of experience in the administrative, legal, advisory and executive management sectors. While technology is paramount, there is no substitution for the institutional knowledge of the professionals who run our cases, create one-off solutions, solve last minute problems, and interact with clients.



PROFESSIONAL ADMINISTRATION

- Experienced management team
- Cost effective, pro-active mind set
- Knowledgeable points of contact
- Automated, streamlined process
- Seamless integration with professionals



CUTTING EDGE TECHNOLOGY

- Latest state of the art platform
- Automated process from data to delivery
- Integrates with restructuring professionals
- Daily Data Dashboards
- Complete mobile friendly access



PROVEN EXPERIENCE

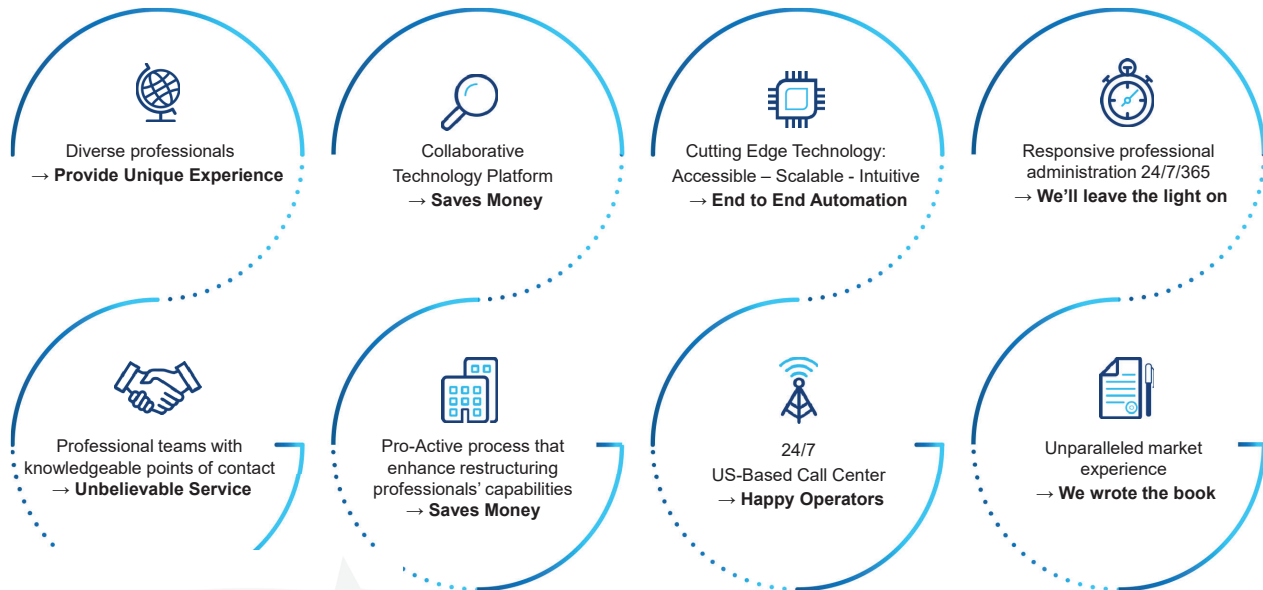
- 50 years in business
- 2,500+ projects
- Securities service experts
- Diverse team of professionals
- Highest standard of quality

There is a difference in claims and noticing agents. We prove it every day.

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EXHIBIT 1, PAGE20

What Makes Us Different



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EXHIBIT 1, PAGE21

Team Leadership



Marc Beilinson CHAIRMAN

After 40 years in the legal industry, I realized there was a need for a top-quality case administration company with a unique approach to its technology, people and process. So, we built Omni with our restructuring professional clients in mind.

First class service, intuitive and innovative technology and a collaborative strategic process to work hand in hand with our clients and their professionals.

Our business philosophy is integrity, quality and value.



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EXHIBIT 1, PAGE22

Team Leadership



Brian Osborne
PRESIDENT & CEO

Brian is a leading case administrator in complex corporate restructurings. His mailroom to boardroom experience, coupled with his hands-on management style, provides clients with comprehensive strategic planning and oversight to maximize their results and seamlessly integrate the administrative process with their professionals. His experience drives the company to innovate technology, assemble top tier professionals and provide a cost-effective administrative process to deliver consistently successful results for Omni's clients.

Katie directs the day-to-day management of the firm's business functions, and provides oversight to our case management, noticing and claims teams. Katie strives to optimize our organizational processes and procedures to better serve our clients. Katie works closely with clients and their other restructuring professionals, providing a knowledgeable point of contact, customized strategic workstreams, unlimited administrative resources, technical solutions for high-volume data projects and cost-effective planning solutions.



Katie Nownes
CHIEF OPERATING OFFICER



Paul Deutch
EXECUTIVE VICE PRESIDENT

Paul has managed Omni's New York City office since 2009. Paul creates and implements the business development strategy for the company's corporate-restructuring services, working closely with clients to ensure that they receive high-quality services tailored to their unique needs. Paul earned his J.D. from St. John's University School of Law. Following his clerkship with the Honorable Conrad B. Duberstein, embarked on a fourteen-year legal career, representing debtors, creditors, purchasers and lenders in all aspects of reorganizations and liquidations.

Alison focuses on sourcing new opportunities, developing and directing strategic initiatives aimed at growing the firm's market share, and supporting our relationships within the bankruptcy, restructuring and investing communities. Alison also assists with solicitation and oversees the company's strategic communications services. Alison began her career in the restructuring group in the New York office of Kirkland & Ellis, where she represented financially distressed companies in all aspects of corporate restructuring.



Alison Miller
SENIOR VICE PRESIDENT

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EXHIBIT 1, PAGE23

Team Leadership



Jeriad Paul
VP, SECURITIES & SOLICITATION

Jeriad has 20+ years of leadership experience in financial services, including Capital Group/American Funds (portfolio control, securities oversight and investment operations), Charles Schwab (trading and transfer of assets for Schwab's retirement business services division), AST Capital Trust (trust operations, trading, asset master and event services) and Fiserv Investment Support Services (advisor services). At Omni, he assists clients with complex noticing and balloting, plan solicitations, out-of-court restructurings, domestic and international notice dissemination programs, complex allocation methodologies, corporate events and related distributions.



Kim Steverson
VP, CORPORATE RESTRUCTURING SERVICES

Kim is responsible for oversight of Omni's Case Management, Noticing and Call Center Teams. Kim provides senior consulting services to clients, including filing preparation and contingency planning, strategic case management planning and administration, specialized data management and related technology services, preparation of Schedules and SOFAs, plan solicitation and other high-level project management assistance. Kim began her career in the restructuring group of Pachtulski Stang Ziehl & Jones and then Porter Hedges LLP, where she was a senior paralegal for a combined 36 years.

Sejal oversees the schedules and statements and claims teams. She brings to that role 15+ years of turnaround and insolvency experience, with expertise advising mid- to large cap companies across diverse industries. She began her career building cash flow models, profitability analyses and other operational reports, then transitioned to bankruptcy and post-confirmation trust services, helping clients comply with court-mandated reporting and analysis, and development.



Sejal Kelly
VP, ADMINISTRATIVE SERVICES

A 20+ year veteran of the IT services industry, Angela is a leading expert in platform development, risk mitigation, business continuity, incident management planning, disaster recovery, integration, and compliance. Angela leads our IT Team, spearheading development in digital transformation, information security and technical compliance, while creating and managing custom technology solutions that provide our clients with intuitive efficiencies and successful results. Prior to Omni, Angela has helped multiple Fortune 500 companies develop and manage complex technology platforms with web hosting, multi-application service offerings, cloud management and security compliance.





Angela Nownes
CHIEF TECHNOLOGY OFFICER

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EXHIBIT 1, PAGE24


Team Leadership






Luis Solorzano
DIRECTOR OF PROFESSIONAL SERVICES

Luis is responsible for managing Omni's professional services team, which oversees all operational departments and performs quality control processes on all client services. Luis and his team work hand-in-hand with the Claims, Noticing, Case Administration and Data Management departments to develop and implement best practices and verify all delivered services meet Omni's quality standards, client timeframes and statutory requirements. A graduate of UCLA, Luis obtained his J.D. from Whittier Law School.




Carolyn Cashman
SENIOR CONSULTANT, CLAIMS MANAGER

Carolyn is the team leader of the Claims and Balloting Group. Carolyn provides high level case administration services with a primary focus on leading the Omni claims and balloting team in all aspects of the claims process including objections, transfers, inquiries, as well as the balloting tabulation and election process. Prior to joining Omni in 2016, Carolyn was the operations manager for a Fortune 500 company and worked in the insurance industry for 16 years.



Darleen Sahagun
SENIOR CONSULTANT,
NOTICING MANAGER

Darleen leads our noticing and production group. She has managed numerous complex noticing engagements, including BSA, USAG, J Crew, KServicing and FTD. Darleen coordinates our service and operations group to provide services related to first day motions/orders, expedited mailing procedures, high volume mailings, financial distribution mailings, ECF Filing of Affidavits of Service, and Publication Affidavits.



Brittney Whitaker
SENIOR CONSULTANT, CASE MANAGER

Brittney provides senior-level services to clients, including first day filing preparation, contingency planning, strategic case management planning and administration, specialized data management and related technology services, schedules and SOFA preparation, plan solicitation, and other high-level project management assistance. Prior to working at Omni, Brittney was a legal secretary, but her background is in healthcare. She has led several complex chapter 11 cases, including OneWeb, Senior Care and Papyrus, among others.

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EXHIBIT 1, PAGE25

Case Administration Services



1 PREPETITION SERVICES

- Custom client database
- eClaims and eBalloting online submission solution
- 800 call center services
- Case informational website
- Prepetition solicitation related to prepackaged or straddle case
- Compile mailing matrix
- Preparation of 20 (or 30, 40, etc.) largest unsecured creditors list
- Equity identification preparation for DTCC, Broadridge, et al.
- First day excel service list workbook
- Logistical prep for email, facsimile, text, and overnight services
- Virtual data room set up (schedules, M&A, asset sale, Ponzi case)
- Document/contract review (Matrix, 363, Schedules, Cure Amounts)

2 COMMENCEMENT OF CASE

- Live informational case website and toll-free number
- Add real-time case info and first day document filings to website
- First and second-day motion notice services
- Distribute daily docket, claim and ballot reports
- Distribute weekly case dashboards
- Serve Notice of 341(a) Meeting of Creditors on all creditors

3 DAILY NOTICING, COMMUNICATIONS AND SERVICE LIST CURATION SERVICES

- 800 services with daily call log/inquiry updates and communication with interested parties
- Daily real-time website updates
- Integration of company communications strategy, FAQ's and company messaging added to BK website
- Daily docket, noticing, claims and balloting reports
- Ongoing service of notices and motions to interested parties – first class mail, overnight, email, fax, text, telephonic and messenger.
- Daily claims processing
- Daily address updates/return mail services
- Open communications with DTCC, Broadridge, et al., re: service of notices (i.e., notice of commencement of chapter 11 case, etc.) to securities holders

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EXHIBIT 1, PAGE26

Case Administration Services



4 SCHEDULES/STATEMENTS OF FINANCIAL AFFAIRS

- Instructional guideline and forms to debtor and professionals re: schedules and SOFAs to streamline the compilation process.
- Create, update and circulate schedule and SOFA preparation checklists
- Assist with compilation of original and amended schedules and SOFAs
- Create Virtual Data Room for multiple cases/multiple version management
- Delivery of court ready versions of schedules/SOFAs
- Intake of existing schedules and SOFA's into Omni database for future reporting and claim reconciliation

5 BAR DATE AND CLAIMS PROCESS

- Review and comment on motion to set bar date
- Custom individualized claim forms
- Serve bar date notice on all interested parties
- Communication with, and related processing of information to, DTCC, Broadridge, et al., re: service of Bar Date to securities holders
- Publication of bar date notice
- Process all claims filed
- Match claims to schedules
- Perform general claim reconciliation including identification of late, duplicate, amended, incorrect case, reclassification and others potential objections.
- Integrate with case professionals to assist with claim reconciliation
- Custom claim objection exhibits and service lists
- Daily tracking, processing and reporting of claim reconciliation status
- Manage claims process through distribution

6 PLAN AND DISCLOSURE STATEMENT/SOLICITATION

- Review and comment on DS, notice and voting procedures
- Plan class analysis
- Separate website section for plan documents
- 800 communication solution as required for complex plans
- Publication of DS and Plan notices
- Individualized ballots for solicitation
- Customized master and beneficial holder ballots
- Online eBalloting solutions for solicitation
- Custom noticing and communication programs
- Perform solicitation production using CD's and Flash Drives
- Communication with, and related processing of information to DTCC, Broadridge, et al., re solicitation of securities holders

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EXHIBIT 1, PAGE27

Case Administration Services



7 BALLOTING

- Tabulate and verify ballots
- Communication with, and receipt of balloting information
From DTCC, Broadridge, et al., re: votes of securities holders
- Circulate daily ballot dashboard and reports
- Post daily ballot reports on website
- Contact ballot parties with invalid ballots
- Deliver final declaration certifying ballot tabulation
- Prepare for testimony and attend hearing re: plan confirmation (live or telephonic)

8 DISTRIBUTIONS

- Distribution pro forma reports with final case data for distribution
- Open bank accounts
- Set up positive pay and other reconciliation tools
- Order check stock
- Process any check language or letter documents to be included with distributions
- Mail or wire distributions to interested parties
- Communication with, and related processing of information to, DTCC, Broadridge, et al., re: distributions to securities holders including, where applicable, process rights offerings, stock transfers and warrant distributions
- Provide daily, weekly and/or monthly bank reconciliations
- Review, research and resend any returned checks
- Provide final report and send remaining funds to designated party
- Close bank accounts

9 CASE CLOSING

- Contact clerk of court re: case closing procedures
- Organize all materials to be returned to the clerk's office
- Prepare final claims docket, matrix, and other required materials
- Return all required materials to the clerk as requested
- Contact client regarding destruction of remaining files
- Shred all approved files for destruction
- Store remaining materials as required by law (seven years)
- Close case

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EXHIBIT 1, PAGE28

State of the Art Technology



DOCUMENT AND DATA SOLUTIONS

- Realtime automated reports
- Daily docket subscription service
- 250-point data standardization
- Scanning, electronic document conversion, and eManagement solution
- Easy integration with estate professionals
- Live claim and ballot dashboards



POWERFUL SOFTWARE

- Custom database solutions
- Flexible integration with estate professionals
- Proprietary schedules software
- Proprietary virtual data rooms
- Preference action system
- Claim reconciliation application

- ✓ Top Level Data Security
- ✓ Global PII Compliance
- ✓ Secure Environment

- ✓ Custom Database Solutions
- ✓ Mass Tort Claims Management Portals
- ✓ Comprehensive Communications Solutions



WEBSITES

- Public and private information websites
- Website for debtors, committees, trustees, receivers and more
- Easy access to case documents/dockets, claim forms and contact info
- Online submission and registration capability
- Completely dynamic and customizable platform
- Mobile friendly access



CALL CENTERS

- Integrated domestic communications hub
- Live operator, IVR + voicemail systems
- Online call log system
- 24/7 access and availability
- Foreign language capability
- Custom 800 call center programming
- Integrate with company communications strategy

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EXHIBIT 1, PAGE29

Representative Debtor Engagements



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EXHIBIT 1, PAGE30

2023 Rate Sheet



Analyst

\$45-\$75

Analysts perform tasks such as incoming and outgoing mail processing (including returned mail), creditor correspondence, document and file organization, daily docket updates.

Consultant

\$75-\$195

Consultants perform and manage various day-to-day activities to meet the specific needs of each client's case. These services include data collection, preparation of the creditor matrix, compilation of the noticing database, preparation of Schedules and SOFA's, processing and review of claims and ballots, maintenance of the official claims register and the processing of claim transfers, managing and maintaining the case website, and document management. In addition, Consultants perform quality assurance checks on all services, oversee noticing and fulfillment, assist with creditor communications, and produce multiple reports on claims, ballots, and other requested data. Omni's consultant's each average over five years industry-related experience.

Senior Consultants

\$200 - \$240

Senior Consultants are the main points of contact for Omni's clients, their counsel, and other related professionals. Senior Consultants oversee all aspects of case administration, providing industry expertise and strategic administrative support on complex issues. Their responsibilities also include the internal management of Omni's case professionals. Omni's senior consultant's each average over ten years industry-related experience and many are former restructuring or financial industry professionals. If necessary, Omni's executive team will provide additional support in the senior consultant role at the rate range set forth above.

Solicitation and Securities Consultant

\$200 - \$225

Solicitation and Securities Consultants assist with the review, tabulation, and auditing of ballots, as well as executing plan solicitations and public securities-related services. In addition, Solicitation and Securities Consultants are available to prepare custom voting and tabulation reports, as well as reports relating to other corporate securities events including exchange offers and rights subscriptions. The Solicitation and Securities Consultant will also interface with the banks, brokers, nominees, depositories, securities holders and their agents regarding solicitation and corporate events. Solicitation and Securities consultants average over five years of related experience.

Director of Solicitation and Securities

\$250

The Director of Solicitation and Securities is the lead consultant in the plan solicitation process and any corporate action-related events. The Director oversees and coordinates all aspects of plan voting and solicitation, including tabulation verification, and, if and when necessary, will attest to the solicitation process and results. The Director also oversees and advises on public securities notices and related actions including voting, exchange offers, treatment elections, rights subscriptions, distributions, and notices, and will coordinate with the banks, brokers, nominees, depositories, securities holders and their agents to ensure smooth and successful execution of the related processes. Omni's Director of Solicitation and Securities is a former Wall Street executive with over 15 years of relevant securities and finance experience.

Technology Consultant

\$85 - \$155

Omni's Technology Consultants provide technical and database support with respect to the onboarding and processing of complex data. Our Consultants also deliver ongoing and customized reporting requirements, assist with variable data mailings and exhibit preparation, and provide custom solutions to meet individual case requirements. Omni's Technology Consultants each average at least 15 years-experience in the information technology and development industry.

EXHIBIT 1, PAGE31

2023 Rate Sheet



Hourly Rates for Standard and Custom Services*	RATE / COST
Analyst	\$40.00 - \$75.00 per hour
Consultants	\$75.00 - \$195.00 per hour
Senior Consultants	\$200.00 - \$240.00 per hour
Solicitation and Securities Consultant	\$200-225.00 per hour
Director of Solicitation and Securities	\$250.00 per hour
Technology/Programming	\$85.00 - \$155.00 per hour

Printing and Noticing Services	RATE / COST
Copy	\$.10 per image
Document folding and insertion	No charge
Labels/Envelope printing	\$.035 each
E-mail noticing	Under 10,000 records - No charge
Bulk (10K+) or Certified E-mail noticing	TBD per volume
Facsimile Noticing	\$.10 per image
Postage	At cost (Advance payment required for postage charges over \$10,000)
Envelopes	Varies by size

Claims Management	RATE / COST
Inputting proofs of claim	Hourly rates (No per claim charges)
Scanning	\$.10 per image
Remote Internet access for claims management	
Setup	No charge
Access	No charge

Electronic Services, Storage & Security	RATE / COST
Data Storage, Maintenance and Security	Under 10,000 records - No charge Over 10,000 records - \$.10 per Record
Per image storage	No charge
Automated Data Processing & Notifications	.10 per process

Call Centers / Dedicated Line	RATE / COST
Creation, configuration and initial setup	No charge
Hosting fee	\$20.00 per Month
Usage	\$.0825 per Minute
Call center personnel	Standard Hourly Rates

Newspaper and Legal Notice Publishing	RATE / COST
Coordinate and publish legal notice	Quote prior to publishing

*Additional professional services not covered by this rate structure will be charged at hourly rates, including any outsourced services performed under our supervision and control.

EXHIBIT 1, PAGE32

2023 Rate Sheet



Informational Website	RATE / COST
Creation, Configuration and Initial Setup	No charge
Data Entry / Information Updates	Standard hourly rates apply
Programming and Customization	\$85 - \$155 per hour
Debtor Website Hosting	No charge
Committee Website Hosting	No charge
Shareholder Website Hosting	No charge
Scanning	\$0.10 per image
Case Docket / Claims Register	No charge
Virtual Data Rooms	Quote upon request
Solicitation and Tabulation	RATE / COST
Plan and disclosure statement mailings	Quoted prior to printing
Ballot tabulation	Standard hourly rates apply
Public Debt and Equities Securities and/Rights Offerings Services	RATE / COST
Noticing Services	Standard hourly rates apply
Solicitation, Balloting and Tabulation	Standard hourly rates apply
Rights Offerings	Standard hourly rates apply
Security Position Identification Reports	Standard hourly rates apply

Schedules / SoFA	RATE / COST
Preparation and updating of schedules and SoFAs	\$65.00 - \$240.00 per hour
UST Reporting Compliance	RATE / COST
Assist debtors to satisfy jurisdictional requirements, preparation of monthly operating and post-confirmation reports	Standard hourly rates apply
Liquidating / Disbursing Agent	RATE / COST
Comply with Plan requirements, preparation of disbursement reports, payout calculations, check generation, bank reconciliations	Standard hourly rates apply
Real-Time Reports	RATE / COST
Claims dashboard	No charge
Claim reports	No charge
Solicitation dashboard	No charge
Tabulation dashboard	No charge
Solicitation reports	No charge
Miscellaneous	RATE / COST
Telephone charges	At cost
Delivery	At cost
Archival DVD/CD-Rom	\$40.00 per copy

EXHIBIT 1, PAGE33

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
870 Roosevelt, Irvine, CA 92620.

A true and correct copy of the foregoing document entitled: **APPLICATION BY CHAPTER 11 TRUSTEE TO EMPLOY OMNI AGENT SOLUTIONS AS CLAIMS AND NOTICING AGENT; MEMORANDUM OF POINTS AND AUTHORITIES; DECLARATIONS OF BRIAN OSBORNE AND RICHARD A. MARSHACK IN SUPPORT** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **November 23, 2023**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL: On , I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

DEBTOR – MAIL REDIRECTED TO TRUSTEE

THE LITIGATION PRACTICE GROUP P.C.
17542 17TH ST
SUITE 100
TUSTIN, CA 92780-1984

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL: Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on , I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

November 28, 2023
Date

Pamela Kraus
Printed Name

/s/ Pamela Kraus
Signature

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): CONTINUED:

- **Eric Bensamochan** eric@eblawfirm.us, G63723@notify.cincompass.com
- **Peter W Bowie** peter.bowie@dinsmore.com, caron.burke@dinsmore.com
- **Ronald K Brown** ron@rkbrownlaw.com
- **Christopher Celentino** christopher.celentino@dinsmore.com, caron.burke@dinsmore.com
- **Shawn M Christianson** cmcintire@buchalter.com, schristianson@buchalter.com
- **Randall Baldwin Clark** rbc@randallbclark.com
- **Leslie A Cohen** leslie@lesliecohenlaw.com, jaime@lesliecohenlaw.com; clare@lesliecohenlaw.com
- **Aaron E. DE Leest** adeleest@DanningGill.com, danninggill@gmail.com; adeleest@ecf.inforuptcy.com
- **Jenny L Doling** jd@jdl.law,
dolingjr92080@notify.bestcase.com; 15994@notices.nextchapterbk.com; jdoling@jubilee bk.net
- **Daniel A Edelman** dedelman@edcombs.com, courtecl@edcombs.com
- **William P Fennell** william.fennell@fennelllaw.com,
luralene.schultz@fennelllaw.com; wpf@ecf.courtdrive.com; hala.hammi@fennelllaw.com; naomi.cwalinski@fennellaw.com; samantha.larimer@fennelllaw.com
- **Eric Gassman** erg@gassmanlawgroup.com, gassman.ericb112993@notify.bestcase.com
- **Christopher Ghio** christopher.ghio@dinsmore.com,
nicollette.murphy@dinsmore.com; angelica.urena@dinsmore.com; deamira.romo@dinsmore.com
- **Amy Lynn Ginsburg** efilings@ginsburglawgroup.com
- **Eric D Goldberg** eric.goldberg@dlapiper.com, eric-goldberg-1103@ecf.pacerpro.com
- **Jeffrey I Golden** jgolden@go2.law,
kadele@ecf.courtdrive.com; cbmeeker@gmail.com; lbracken@wgllp.com; dfitzgerald@go2.law; golden.jeffreyi.b117954@notify.bestcase.com
- **Richard H Golubow** rgolubow@wghlawyers.com, jmartinez@wghlawyers.com; svillegas@wghlawyers.com
- **David M Goodrich** dgoodrich@go2.law, kadele@go2.law; dfitzgerald@go2.law; wgllp@ecf.courtdrive.com
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- **Alan Craig Hochheiser** ahochheiser@mauricewutscher.com, arodriguez@mauricewutscher.com
- **Garrick A Hollander** ghollander@wghlawyers.com, jmartinez@wghlawyers.com; svillegas@wghlawyers.com
- **Brian L Holman** b.holman@musickpeeler.com
- **Richard L. Hyde** richard@amintalati.com
- **Razmig Izakelian** razmigizakelian@quinnemanuel.com
- **Joon M Khang** joon@khanglaw.com
- **Ira David Kharasch** ikharasch@pszjlaw.com
- **Meredith King** mking@fsl.law, ssanchez@fsl.law; jwilson@fsl.law
- **Nicholas A Koffroth** nkoffroth@foxrothschild.com, khoang@foxrothschild.com
- **David S Kupetz** David.Kupetz@lockelord.com, mylene.ruiz@lockelord.com
- **Christopher J Langley** chris@slclawoffice.com,
omar@slclawoffice.com; langleycr75251@notify.bestcase.com; ecf123@casedriver.com
- **Matthew A Lesnick** matt@lesnickprince.com, matt@ecf.inforuptcy.com; jmack@lesnickprince.com
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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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Attorneys for Chapter 11 Trustee,
RICHARD A. MARSHACK

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION

In re

THE LITIGATION PRACTICE GROUP P.C.,

Debtor.

Case No. 8:23-bk-10571-SC
Chapter 11

NOTICE OF APPLICATION BY
CHAPTER 11 TRUSTEE TO EMPLOY
OMNI AGENT SOLUTIONS AS CLAIMS
AND NOTICING AGENT

[NO HEARING REQUIRED]

PLEASE TAKE NOTICE that Richard A. Marshack, in his capacity as Chapter 11 Trustee (“Trustee”) for the bankruptcy estate (“Estate”) of The Litigation Practice Group P.C. (“Debtor”), has filed an application (“Application”), for entry of an order, authorizing Trustee to retain and employ Omni Agent Solutions (“Omni”) as the claims and noticing agent (“Claims and Noticing Agent”) for Trustee, effective as of November 10, 2023 (“Effective Date”).

Debtor was a law firm that provided consumer debt resolution services servicing more than 50,000 customers across the United States.

To date, there have been over 2,000 proofs of claim filed and there is not yet a claims bar deadline. Trustee believes employment of a claims and noticing agent is thus in the best interests of the estate and will reduce administrative costs. Given the size of the Debtor’s creditor body, it would be impracticable and inefficient for Trustee, the Committee, and the Court to undertake the task of sending notices to the creditors and other parties in interest.

Pursuant to the Proposal, attached as **Exhibit 1** to the Application, Trustee proposes that Omni provide certain bankruptcy professional services that may be outside the scope of 28 U.S.C. § 156(c) (“Administrative Services”), potentially including, without limitation, the following:

1. Prepare and/or serve required notices in this Bankruptcy Case, including
 - a. A notice of claims bar date;
 - b. Notices of objections to claims;
 - c. Notices of transfer of claims;
 - d. Notices of any hearings on a disclosure statement and confirmation of a chapter 11 plan;
 - e. Notice of the effective date of any chapter 11 plan; and
 - f. Such other miscellaneous Notices as Trustee, the Committee or the Court may deem necessary or appropriate for an orderly administration of this Bankruptcy Case.
2. Maintain an official copy of the Debtor's list of creditors, listing the Debtor's known creditors and the amounts owed thereto;
3. Maintain (a) a list of potential creditors and other parties-in-interest and (b) a "core" mailing list consisting of all parties described in Bankruptcy Rule 2002 and those parties that have filed a notice of appearance under Bankruptcy Rule 9010 (the "Master Mailing Matrix"); update said lists and make said lists available upon request by a party-in-interest or the Clerk;
4. Within five business days after the service of a particular notice, file with the Clerk's Office a declaration of service that includes (i) an alphabetical list of persons on whom Omni served the notice, along with their addresses (subject to any orders concerning the confidentiality of certain patient information), and (ii) the date and manner of service;
5. Maintain a post office box or address for the purpose of receiving claims and returned mail, and process all mail received;
6. Process all proofs of claim received, including those received by the Clerk's office, check said processing for accuracy, and maintain the original proofs of claim in a secure area;
7. Maintain copies of all proofs of claim filed in this case at a location other than where the originals are maintained;
8. Maintain an official claims register for each debtor ("Claims Register") in this case by docketing all proofs of claim and proofs of interest in a claims database that includes the following information for each such claim or interest asserted:
 - a. The name and address of the claimant or interest holder and any agent thereof, if the proof of claim or proof of interest was filed by an agent, and the entity against which such claim was filed;
 - b. The date that the proof of claim or proof of interest was received by Omni and/or the Court;
 - c. The claim number assigned to the proof of claim or proof of interest; and
 - d. The asserted amount and classification of the claim.
9. Implement necessary security measures to ensure the completeness and integrity of the claims register as approved by the Clerk of the Court;
10. Periodically audit the claims information to assure the Clerk's Office that the claims information is being appropriately and accurately recorded in the official claims register;
11. Allow the Clerk's Office to independently audit the claims information during regular business hours;
12. Furnish a notice to all potential creditors of the last date for the filing of proofs of claim and a form for the filing of a proof of claim, after such notice and form are approved by the Court, and notify said potential creditors of the existence, amount, and classification of their respective claims as set forth in the list of creditors, which may be effected by inclusion of such information (or the lack thereof, in cases where the list of creditors indicate no debt due to the subject party) on a customized proof of claim form provided to potential creditors;
13. Transmit to the Clerk's Office a copy of the claims register on a weekly basis or at such other times as the Clerk's Office may direct;
14. Relocate, by messenger or overnight delivery, all of the court-filed proofs of claim to the offices of Omni, not less than weekly;
15. Maintain an up-to-date mailing list for all entities that have filed proofs of claim or proofs of interest and make such list available upon request to the Clerk's Office or any party in interest;

- 1 16. Provide the public and the Clerk's Office access to copies of the proofs of claim or
- 2 proofs of interest filed in this chapter 11 case without charge on a case-specific website maintained
- 3 by Omni;
- 4 17. Allow the Clerk's Office to inspect Omni's premises at any time during regular
- 5 business hours;
- 6 18. Record all transfers of claims pursuant to Bankruptcy Rule 3001(e) and provide
- 7 notice of such transfers as required by Bankruptcy Rule 3001(e);
- 8 19. Assist in the dissemination of information to the public and respond to requests for
- 9 administrative information regarding this Bankruptcy Case, as directed by Trustee, the Committee or
- 10 the Court, including through the use of a case website, voicemail system, and/or call center;
- 11 20. If the case is dismissed, contact the Clerk's Office within three (3) days of the notice
- 12 to Omni of entry of the order dismissing the case;
- 13 21. Within seven (7) days of notice to Omni of the entry of an order closing this
- 14 Bankruptcy Case, provide to the Court the final version of the Claims Registers as of the date
- 15 immediately before the close of the case;
- 16 22. At the close of this Bankruptcy Case, box and transport all original documents, in
- 17 proper format, as provided by the Clerk's office, to any location requested by the Clerk's office;
- 18 23. Comply with applicable federal, state, municipal and local statutes, ordinances, rules,
- 19 regulations, orders and other requirements;
- 20 24. Promptly comply with such further conditions and requirements as the Clerk's Office
- 21 or the Court may at any time prescribe; and
- 22 25. Provide such other claims processing, noticing, and related administrative services as
- 23 may be requested from time to time by Trustee, which may include the creation of centralize website
- 24 for creditors.
- 25 26. In addition to the foregoing, in accordance with the Proposal and to the extent requested
- 26 by Trustee, Omni shall assist Trustee with, among other things: (a) data collection and processing
- 27 required for, among other things the reconciliation and resolution of claims; (b) the development and
- 28 maintenance of the Debtor's Master Mailing Matrix, and (c) the preparation, mailing and tabulation of
- ballots for the purpose of voting to accept or reject a chapter 11 plan.

Notwithstanding the relief requested herein and the services proposed to be provided by Omni, except for Trustee, any party submitting a particular pleading or other document with the Court shall be responsible for all noticing and service functions relevant to the particular matters as may be required under applicable rules and shall file with the Clerk's Office a declaration of service regarding such noticing and service. In addition, except for Trustee's attorneys, the attorney submitting a proposed order or judgment shall serve copies upon all parties entitled to receive notice of entry of the order or judgment as soon as practicable and shall be responsible for photocopying the conformed copies in order to relieve the Clerk's Office of the large burden of photocopying these orders. Notwithstanding the foregoing, Omni may, with Trustee's consent, provide services to any official committee, such as mailing or web site creation/maintenance.

To summarize, Trustee proposes that Omni provide certain bankruptcy professional services that fall into the following general categories:

- 1 (a) assisting with, among other things, solicitation, balloting, tabulation, and calculation
- 2 of votes, if necessary, as well as preparing any appropriate reports, as required in
- 3 furtherance of confirmation of any chapter 11 plan;
- 4 (b) generating an official ballot certification and testifying, if necessary, in support of the
- 5 ballot tabulation results for any chapter 11 plan(s) in these cases;
- 6 (c) managing any distributions pursuant to any confirmed chapter 11 plan in these
- 7 chapter 11 cases; and
- 8 (d) providing such other claims processing, noticing, solicitation, balloting, and
- 9 administrative services described in the Proposal, but not included in this Application,
- 10 as may be requested from time to time by Trustee, the Court, or the Office of the
- 11 Clerk of the Court.

12 In connection with providing the Administrative Services, Omni will seek reimbursement
13 from the Estate for reasonable expenses in accordance with the terms of the Proposal at the rates set
14 forth below. Importantly, Trustee has negotiated a 10% discount on the standard hourly rates.

15 The complete scope and terms of the employment are detailed in the Application a copy of
16 which can be obtained by contacting D. Edward Hays and Laila Masud whose contact information
17 is listed in the top left-hand corner of this Notice. Again, the Application is based on 11 U.S.C §
18 327(a) and (c) and Omni intends to seek compensation pursuant to 11 U.S.C. §§§ 328, 330 and 331.

19 PLEASE TAKE FURTHER NOTICE that any response and request for hearing as to the
20 proposed employment must be in the form as required by Local Bankruptcy Rules (“LBR”) 2014-
21 1(b), 9013-1(f) and (o) and filed with the Clerk of the above-entitled Court no later than fourteen
22 days (14) from the date of service of this Notice, plus an additional three days unless this Notice
23 was served by personal delivery or posting as described in F.R.Civ.P. 5(b)(2)(A)-(B). A copy of any
24 response must be served on D. Edward Hays and Laila Masud at the address indicated above and
25 must also be served on the Office of the United States Trustee, 411 West Fourth Street, Suite 7160,
26 Santa Ana, CA 92701. Failure to timely respond may be deemed as acceptance of the proposed
27 employment. *See*, LBR 9013-1(h).

28 DATED: November 22, 2023

MARSHACK HAYS LLP

By: /s/ Laila Masud

D. EDWARD HAYS
LAILA MASUD
Attorneys for Chapter 11 Trustee,
RICHARD A. MARSHACK

Hourly Rates for Standard and Custom Services*	RATE / COST	Informational Website	RATE / COST
Analyst	\$40.00 - \$75.00 per hour	Creation, Configuration and Initial Setup	No charge
Consultants	\$75.00 - \$195.00 per hour	Data Entry / Information Updates	Standard hourly rates apply
Senior Consultants	\$200.00 - \$240.00 per hour	Programming and Customization	\$85 - \$155 per hour
Solicitation and Securities Consultant	\$200-225.00 per hour	Debtor Website Hosting	No charge
Director of Solicitation and Securities	\$250.00 per hour	Committee Website Hosting	No charge
Treasury Services	Quoted upon request	Shareholder Website Hosting	No charge
Technology/Programming	\$85.00 - \$155.00 per hour	Scanning	\$0.10 per image
Claims Management	RATE / COST	Public Debt and Equities Securities and/Rights Offerings Services	RATE / COST
Inputting Proofs of Claim	Hourly rates (No per claim charges)	Noticing Services	Standard hourly rates apply
Scanning	\$.10 per image	Solicitation, Balloting and Tabulation	Standard hourly rates apply
Remote Internet access for claims management		Rights Offerings	Standard hourly rates apply
Setup	No charge	Security Position Identification Reports	Standard hourly rates apply
Access	No charge		
Schedules / SoFA	RATE / COST	Liquidating / Disbursing Agent	RATE / COST
Preparation and updating of schedules and SoFAs	\$65.00 - \$240.00 per hour	Comply with Plan requirements, preparation of disbursement reports, payout calculations, check generation, bank reconciliations	Standard hourly rates apply
Solicitation and Tabulation	RATE / COST	Electronic Services, Storage & Security	RATE / COST
Plan and disclosure statement mailings	Quoted prior to printing	License Fee and System Maintenance	.10 per Record
Ballot tabulation	Standard hourly rates apply	Per image storage	No charge
		Monthly Encryption Bandwidth and Security Compliance Charges**	.10 per MB
		Automated Services	.10 per process
Printing and Noticing Services	RATE / COST	Newspaper and Legal Notice Publishing	RATE / COST
Copy	\$.10 per image	Coordinate and publish legal notice	Quote prior to publishing
Document folding and insertion	No charge		
Labels/Envelope printing	\$.035 each		
MSL E-mail noticing	No charge		
High Volume or Certified E-mail Noticing	TBD per volume		
Facsimile Noticing	\$.10 per image		
Postage	At cost (Advance payment required for postage charges over \$10,000)		
Envelopes	Varies by size		
Call Centers / Dedicated Line	RATE / COST	Miscellaneous	RATE / COST
Creation, configuration and initial setup	No charge	Telephone charges	At cost
Hosting fee	\$20.00 per Month	Delivery	At cost
Usage	\$.0825 per Minute	Archival DVD/CD-Rom	\$40.00 per copy
Call center personnel	Standard Hourly Rates		

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
870 Roosevelt, Irvine, CA 92620.

A true and correct copy of the foregoing document entitled: **NOTICE OF APPLICATION BY CHAPTER 11 TRUSTEE TO EMPLOY OMNI AGENT SOLUTIONS AS CLAIMS AND NOTICING AGENT** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **November 23, 2023**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL: On **November 28, 2023**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

DEBTOR – MAIL REDIRECTED TO TRUSTEE

THE LITIGATION PRACTICE GROUP P.C.
17542 17TH ST
SUITE 100
TUSTIN, CA 92780-1984

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL: Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on , I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

November 28, 2023
Date

Pamela Kraus
Printed Name

/s/ Pamela Kraus
Signature

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): CONTINUED:

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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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- **Johnny White** JWhite@wrslawyers.com, jlee@wrslawyers.com

2. SERVED BY UNITED STATES MAIL: continued:

20 LARGEST CREDITOR

ANTHEM BLUE CROSS
ATTN: OFFICER, A MANAGING OR
GENERAL AGENT, OR TO ANY
OTHER AGENT AUTHORIZED BY
APPOINTMENT OR LAW TO
RECEIVE SERVICE OF PROCESS
PO BOX 511300
LOS ANGELES, CA 90051-7855

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C/O GARRICK A HOLLANDER
WINTHROP GOLUBOW HOLLANDER
LLP
1301 DOVE STREET, 5TH FLOOR
NEWPORT BEACH, CA 92660

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MC DVI FUND 1, LLC; MC DVI FUND 2,
LLC
C/O GARRICK A HOLLANDER
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AUSTIN, TX 78741-1400

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1530
COSTA MESA, CA 92626

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1650 INDEPENDENCE DR
NEW BRAUNFELS, TX 78132-3959

4876-2558-8626

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
870 Roosevelt, Irvine, CA 92620

A true and correct copy of the foregoing document entitled: **DECLARATION THAT NO PARTY REQUESTED A HEARING ON MOTION [LBR 9013-1(o)(3)]** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) 12/19/2023, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (date) _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

MAIL REDIRECTED TO TRUSTEE
DEBTOR
THE LITIGATION PRACTICE GROUP P.C.
17542 17TH ST, SUITE 100

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

<u>12/20/2023</u>	<u>Pamela Kraus</u>	<u>/s/ Pamela Kraus</u>
Date	Printed Name	Signature

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